



My Budget Worksheet

Expenses	Monthly	Quarterly	Yearly	Goal	Actual Spending	% Of Income
Housing						
Auto						
Insurance						
Home/ Auto						
Health / Life Insurance						
Phone/ Cell Phone						
Internet						
Utilities -Electric and gas						
Vehicle Gas						
Home Repairs						
Food						
Clothing						
Hobbies						
Entertainment						
Gifts						
School/ Daycare						
Credit Card						
Misc.						
Totals						

Federally Insured by NCUA. Membership Eligibility Required.



My Goals

Goal	Monthly	Quarterly	Yearly	3 Year	5 Year	Achieved
Financial						
Physical						
Career						
Family						
Personal						
Education						